

HOW TO BEGIN THE CFA PROGRAM NOW



IS THE CHARTERED FINANCIAL ANALYST® (CFA®) PROGRAM RIGHT FOR YOU?

CFA Institute has recently changed eligibility for entering the CFA Program, giving you the chance to capitalize on your strengths and supercharge your education while you are still in school. If you have two years or fewer left in your undergraduate program, you are eligible to apply. Starting the CFA Program gives employers insight into your motivation and helps you gain valuable internships and work experience.



THE BIG PICTURE

The CFA Program provides the strongest foundation in advanced investment, analysis, and real-world portfolio management skills for a career advantage that you will use at all stages of your career. This globally recognized, graduate-level credential is held by over 190,000 professionals across 163 countries.



THE VALUE OF BEGINNING THE CFA PROGRAM NOW

1. Take advantage of your study discipline while still in school
2. Build on what you have already learned in finance classes
3. Find professors and students with similar interests
4. Welcomed by employers seeking interns and future employees
5. Provides global fluency in investment analysis skills

"As we reflect upon many of the candidates that we see today, we find ourselves often gravitating towards those that have common values, common culture and really, CFA Program has been a great place for us to find those well-aligned with such values."

Jeffrey Phlegar
CEO, MacKay Shields

LEARN MORE
cfainstitute.org/programs/cfa

START TODAY

1 REGISTER NOW FOR THE CFA PROGRAM AS AN UNDERGRADUATE

If you will have two years or fewer remaining on your undergraduate degree at exam time, you may register now for the August 2023 Level I exam.

Please Note: Early registration deadline for the August 2023 exam is 1 February. Register by the date to save USD300 on your registration fee.

2 POSSESS AN INTERNATIONAL TRAVEL PASSPORT

or other qualifying ID.
(see [Identification Policies](#) to learn more)

3 PLAN FOR LEVELS II AND III

Upon successful completion of your Level I exam, you are eligible to begin studying for the Level II exam. (You may not sit for the Level II exam until after the completion of your undergraduate degree. Level III can be taken upon successful completion of Level II.)

4 CAPTURE YOUR WORK EXPERIENCE

4000 hours of qualified work experience is required to complete the charter. The work experience can be accrued before, during, or after participation in the CFA Program.

5 JOIN CFA INSTITUTE AND A LOCAL SOCIETY AS AN AFFILIATE MEMBER

Candidates will have the opportunity to meet other members of their local society.

REGISTER NOW
cfainstitute.org/en/programs/cfa/register