

Sponsor Form for Associate Member ApplicationAssociate Member No. : _____
(to be completed by CFA Society Hong Kong)

Please complete the following and tick the appropriate box.

Applicant's Name : _____ Title : Mr Mrs Miss Ms
First Name Middle Name Last Name**SPONSOR INFORMATION**Sponsor Name : _____ Title : Mr Mrs Miss Ms
First Name Middle Name Last NameAre you a member of CFA Society Hong Kong? No Yes (CFA Society Hong Kong Membership No. _____)Are you the current employer of the applicant : No Yes, relationship with applicant _____

Company Name _____

Title _____

Mailing Address _____

Company Telephone _____ Mobile phone _____

E-mail Address _____

SPONSOR STATEMENTS**Based on my experience with the applicant :**1. The applicant's primary duties are related to financial investment process? No Yes

2. I would describe the applicant's work experience in the financial investment process as follows (up to 100 words) :

3. Does the applicant spend at least 50% of his/her work activities engaging in the above ? No Yes**Professional Competence and Conduct :**4. Are you aware of any problems regarding the applicant's professional competence? No Yes5. Are you aware of any problems regarding the applicant's character or professional, financial, or business conduct? No Yes**Note :** For Personal Information Collection Statement, please visit at https://www.cfahk.org/about_us.php?oid=56.

Signature of Sponsor : _____ Date : _____

Please return this Sponsor Form to the applicant who will pass his application together with this form to CFA Society Hong Kong at 14/F, BOC Group Life Assurance Tower, 136 Des Voeux Road Central, Hong Kong. For enquiries, please send it to member@cfahk.org or call us on 2521-2543.

**The Board of HKLSFA has approved on April 20, 2020, to rebrand as "CFA Society Hong Kong" while the entity / legal name, "The Hong Kong Society of Financial Analysts Limited", remains unchanged.*