

Version: May 2025 1.0

# Easy Steps to Setup Your Society Member Account

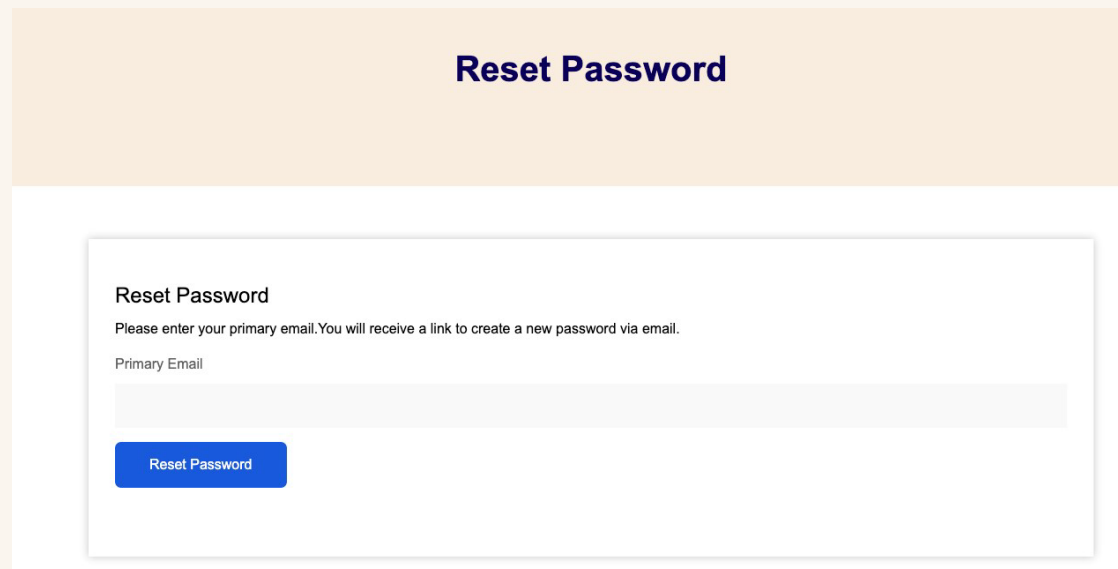
1. For First-time Users
2. Enhanced Security with Two Factor Authentication (2FA)
3. Enable Receiving 2FA Code via Mobile *New!*

## For First-time Users

You will have a few steps to setup your Society Member Account.

**Step 1 :** Click [here](#) to set up your new password.

**Step 2 :** Enter your primary email address (either the email for logging in to your CFA Institute account, or the email address used for your associate member / student associate application), then press the "**Reset Password**" button.



**Reset Password**

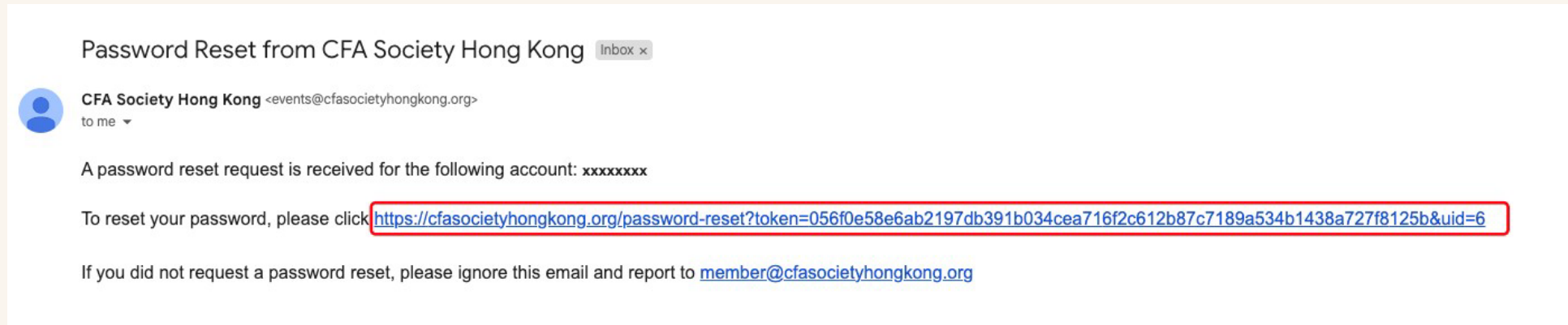
Please enter your primary email. You will receive a link to create a new password via email.

Primary Email

**Reset Password**

## For First-time Users (cont'd)

**Step 3 :** You will receive an email with the subject "Password Reset from CFA Society Hong Kong" containing a password reset link. Click the link in the email to reset your password.



## For First-time Users (cont'd)

**Step 4 :** Enter your new password, click "**Reset Password**". The setup is almost done!

**Password Reset**

**Reset Password**  
Please enter a new password.

New Password

Re-enter Password

**Reset Password**



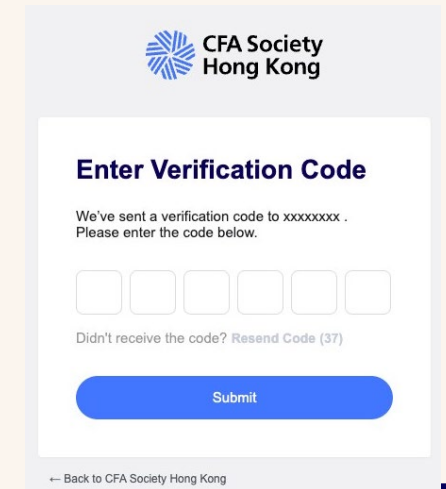
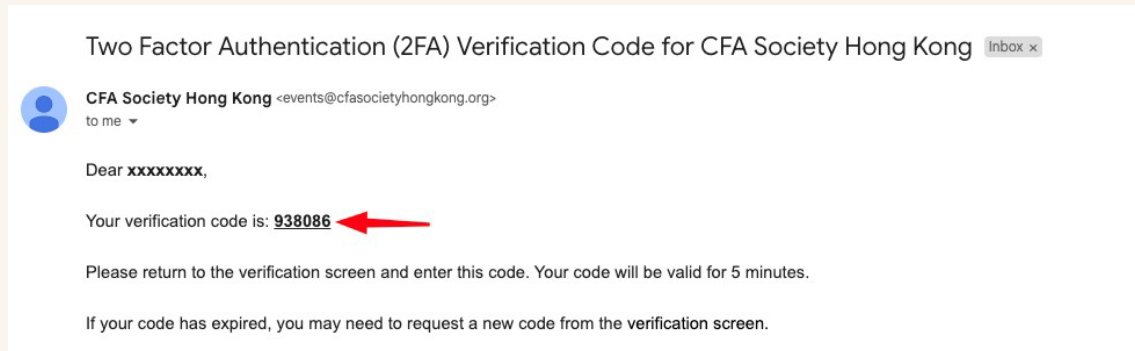
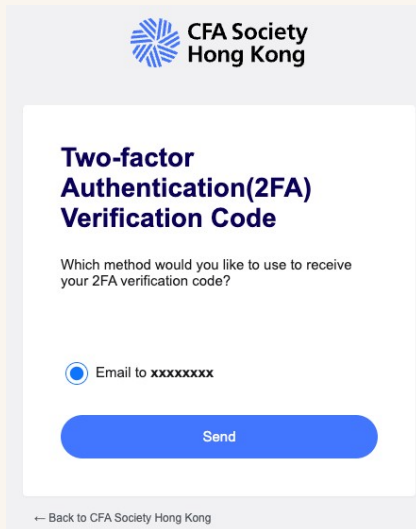
## Enhanced Security with Two Factor Authentication (2FA)

To further strengthen the security, 2FA is required to complete the login.

**Step 1 :** Click “Send” to instruct the 2FA code sending. The default option is by email.

**Step 2 :** The 2FA code will be sent to your primary email address. The code will be valid for 5 minutes.  
If you don't see the email in your inbox, you may check the junk/spam folder.

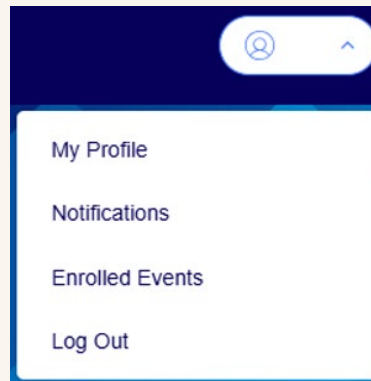
**Step 3 :** Enter the verification code then “Submit”. You will be redirect to the last page you visit before login!



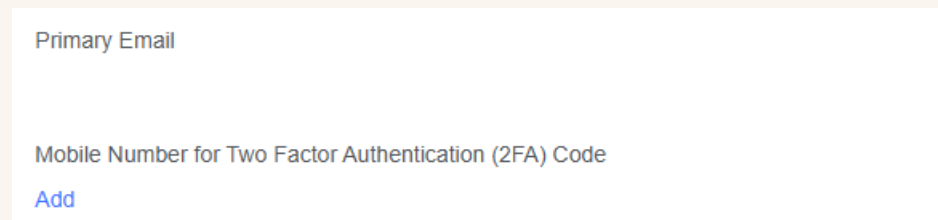
## Enable Receiving 2FA Code via Mobile *New!*

We have enhanced our 2FA system to offer you the option to receive authentication codes via your mobile device, in addition to email.

**Step 1 :** When you successfully access your Society member account, go to **“My Profile”**



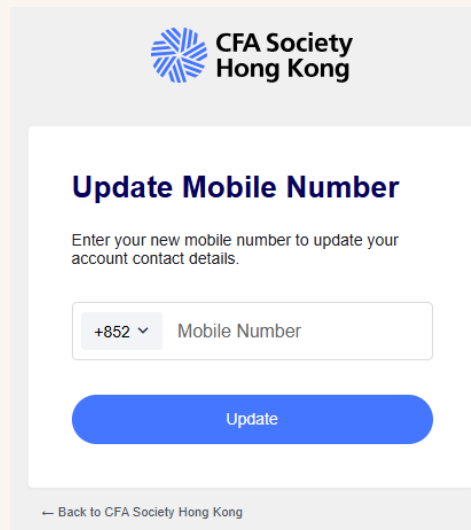
**Step 2 :** Click **“Add”** under **“Mobile Number for Two Factor Authentication (2FA) Code”**

A screenshot of a form for setting up two-factor authentication. It has a light gray background. At the top, there is a label "Primary Email" followed by a text input field. Below this, there is a label "Mobile Number for Two Factor Authentication (2FA) Code" followed by a text input field. At the bottom of the form, there is a blue "Add" button.



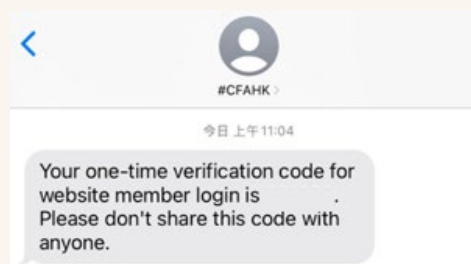
## Enable Receiving 2FA Code via Mobile (cont'd)

Step 3 : Enter your mobile number and “Update”.



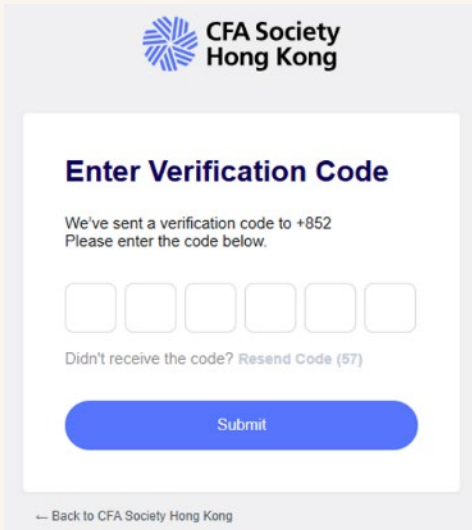
The screenshot shows the 'Update Mobile Number' screen. At the top is the CFA Society Hong Kong logo. Below it, the title 'Update Mobile Number' is displayed. A subtitle reads: 'Enter your new mobile number to update your account contact details.' There is a text input field with a dropdown menu showing '+852' and the placeholder text 'Mobile Number'. Below the input field is a blue 'Update' button. At the bottom left, there is a link that says '← Back to CFA Society Hong Kong'.

Step 4 : A SMS will be sent to the entered number from #CFAHK – “Your one-time verification code for website member login is xxxxxx.”

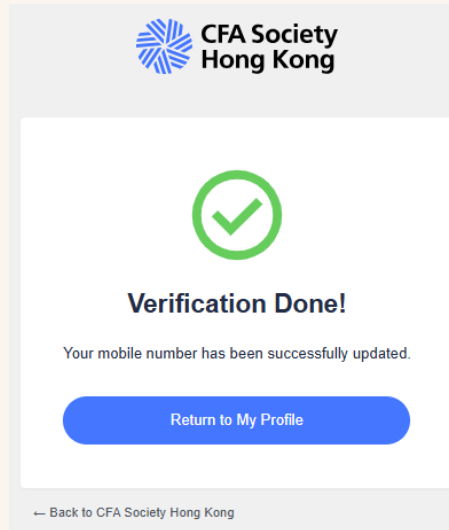


## Enable Receiving 2FA Code via Mobile (cont'd)

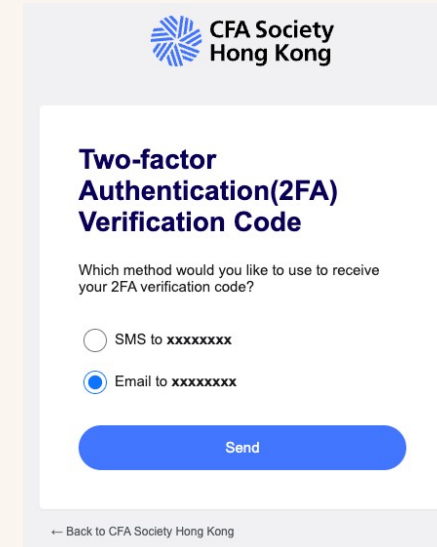
**Step 5 :** Enter the verification code then **"Submit"**



**Step 6 :** Verification is done!  
You have enabled the option to receive 2FA code via mobile.



**Step 7 :** At your next time login, you will see the options "SMS to" or "Email to".





For questions, please feel free to reach out  
at [member@cfasocietyhongkong.org](mailto:member@cfasocietyhongkong.org) or  
2521 2543.

Thank you!